



MONDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	38736.23	-86.87	-0.22%
Nifty 50	11552.5	-30.4	-0.26%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	37.96	-1.56
HDFCBANK	125.95	-1.64
ICICIBK	12.32	-0.56
INFY	11.40	6.34
TATA MOTOR	11.57	2.03
WIPRO	4.20	-0.47

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-850
DII's Eq (Provisional)	940
FIIs Index Future	171
FIIs Index Options	702
FIIs Stock Future	296
FIIs Stock Options	-10

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	68.5855
EURO	77.2931
YEN 100	63.3000
GBP	86.0112

TOP STORY

- **Infosys Q1:** Consolidated profit falls 6.8 percent to Rs 3,802 crore versus Rs 4,078 crore. Dollar revenue rises 2.3 percent to \$3,131 million versus \$3,060 million QoQ. Company raises FY20 constant currency growth guidance to 8.5-10 percent from 7.5-9.5 percent and maintains FY20 EBIT margin guidance at 21-23 percent.
- **3i Infotech Q1:** Profit falls to Rs 1.98 crore versus Rs 34.89 crore and revenue dips to Rs 280.12 crore versus Rs 299.60 crore QoQ
- **Jet Airways:** Creditors Committee to hold its first meeting on July 16, lenders seek to fast-track resolution of company under NCLT.
- **DHFL Q4:** Net loss at Rs 2,224 crore versus profit at Rs 314 crore, gross NPA at 2.74 percent versus 1.12 percent QoQ.
- **Avenue Supermarts Q1:** Consolidated profit rises 32 percent to Rs 323.09 crore, revenue jumps 27 percent to Rs 5,814.6 crore YoY.W
- **Allahabad Bank:** Bank reported a fraud of Rs 1,775 crore by Bhushan Power & Steel to RBI.
- **Tata Steel Q1 Provisional Data (MT - million tonnes):** India sales at 3.87 MT versus 3.34 MT, Europe sales at 2.27 MT versus 2.45 MT YoY.
- **Tata Steel BSL Q1 Provisional Data (MT - million tonnes):** Crude steel production at 1.12 MT versus 1.05 MT; saleable steel sales at 0.86 MT versus 0.85 MT YoY.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	27332.03	243.93	0.90%
NASDAQ	8244.14	48.1	0.59%
NIKKEI	21685.9	42.4	0.20%
HANG SENG	28279.43	-192.19	-0.68%
SGX NIFTY	11578.00	31.50	0.27%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	59.92	-0.47%
NATURAL GAS	2.434	0.75%
GOLD	1414.1	0.53%
SILVER	15.2	0.36%
COPPER	2.7025	0.56%

WORLD EVENTS

CNY : GDP q/y
USD : Empire State Manufacturing Index

RESULTS TODAY

TINPLATE, TATAMETALI,



NIFTY CHART



MARKET COMMENTARY

The Sensex fell 86.88 points or 0.22% to settle at 38,736.23. The index rose 198.73 points, or 0.51% at the day's high of 39,021.84. The index fell 138.26 points, or 0.36% at the day's low of 38,684.85.

The Nifty 50 index fell 30.40 points or 0.26% to settle at 11,552.50. The index rose 56.65 points, or 0.49% at the day's high of 11,639.55. The index fell 44.30 points, or 0.38% at the day's low of 11,538.60.

The S&P BSE Mid-Cap index rose 0.41%. The S&P BSE Small-Cap index rose 0.16%. Both these indices outperformed the Sensex.

The market breadth was negative On the BSE, 1190 shares rose and 1254 shares fell. A total of 150 shares were unchanged.

Nifty likely to trade in the range of 11400-11700

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11577	11514	11476	11413	11615	11678	11716
USDINR	68.560	68.560	68.560	68.560	68.560	68.560	68.560



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CHEMTECH	BLUE DIAMOND PLASTOWARE PRIVATE LIMITED	S	150000	5.25
CPML	VIJETA BROKING INDIA PRIVATE LIMITED	B	140000	30.2
CPML	MOHAMED ZAHEED	B	36000	30.17
KRETTOSYS	VAISHALIBEN RAJESHBHAI MODI	B	127200	10
KRETTOSYS	NPR INFOTECH PRIVATE LIMITED	S	135638	10

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DHFL	BNP PARIBAS ARBITRAGE	SELL	1844597	69.94
EROSMEDIA	SOLUTIONS FINQUEST FINANCIAL	BUY	533000	15.74
RECLTD	INTEGRATED CORE STRATEGIES (ASIA) PTE.LTD.	BUY	10292892	148.16
SRLTD	MURALI KRISHNA ADEPU	SELL	1600202	0.2

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** DHFL, RELCAPITAL, RELINFRA, IDBI
- **New in ban:** None
- **Out of ban:** None

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	415	410	405	415	420	425
ASIAN PAINT	1362	1335	1308	1352	1379	1396
AXIS BANK	756	748	741	758	766	776
BAJAJ-AUTO	2723	2693	2664	2723	2752	2781
BAJAJ FINSV	7726	7647	7569	7714	7792	7858
BAJ FINANCE	3378	3339	3301	3405	3443	3509
BHARTIARTL	356	353	350	357	360	364
BPCL	346	342	339	349	352	358
BRITANNIA	0	2754	2728	2777	2803	2826
CIPLA	557	547	538	557	566	576
COALINDIA	231	228	225	232	235	239
DRREDDY	2629	2589	2550	2625	2664	2700
EICHERMOT	18955	18844	18732	18972	19084	19212
GAIL	147	145	143	148	150	153
GRASIM	916	909	902	918	926	935
HCLTECH	1024	1012	1000	1021	1033	1042
HDFC	2258	2245	2232	2264	2276	2295
HDFC BANK	2394	2380	2366	2399	2413	2432
HEROMOTOCO	2570	2500	2430	2542	2612	2654
HINDALCO	199	197	195	199	201	203
HINDUNILVR	1713	1702	1690	1720	1732	1750
IBULHSGFIN	666	658	651	669	677	687
ICICI BANK	427	423	419	428	432	437
INDUSINDBK	1510	1481	1453	1522	1550	1591
INFRATEL	263	260	258	264	267	271
INFY	727	721	715	726	732	737
IOC	147	145	143	146	148	150
ITC	275	273	272	275	277	278
JSWSTEEL	268	263	258	267	272	276
KOTAK BANK	1484	1475	1466	1485	1493	1503
LT	1467	1453	1439	1476	1490	1513
M&M	632	628	624	632	636	641
MARUTI	5971	5919	5866	6004	6057	6143
NTPC	128	125	123	129	131	135
ONGC	150	147	145	150	153	156
POWERGRID	207	204	202	207	210	212
RELIANCE	0	0	0	0	0	0
SBIN	364	361	359	364	366	369
SUN PHARMA	408	400	391	406	414	420
TATAMOTORS	159	155	150	159	163	168
TATASTEEL	473	462	452	471	481	490
TCS	2108	2094	2080	2107	2121	2133
TECHM	666	662	657	667	671	677
TITAN	1101	1084	1068	1107	1123	1146
ULTRACEMCO	4566	4518	4469	4568	4616	4667
UPL	630	622	615	635	642	655
VEDL	168	164	160	166	170	173
WIPRO	259	255	251	262	266	272
YES BANK	94	92	90	94	95	97
ZEEL	351	346	342	352	356	362



NSE CIRCULARS

NSE Circular : Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. JULY 15,2019

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip) w.e.f. JULY 15,2019

NSE Circular: Listing of further issues of Future Consumer Limited, Kotak Mahindra Bank Limited, Marico Limited, TCI Express Limited and UPL Limited (pdf)w.e.f. JULY 15,2019

NSE Circular: Revocation of suspension of trading in equity shares including recommencement of trading post capital reduction - Grand Foundry Limited (pdf)W.e.f. JULY 15,2019

NSE Circular: Settlement Calendar for Takeover offer under Tender Offer scheme by NIIT Technologies Limited (pdf))w.e.f. JUN 15,2019

NSE Circular: Withdrawal of Delisting - Eastern Sug & Inds Limited (Symbol: EASTSUGIND) (pdfw.e.f. JULY 15,2019

NSE Circular: Listing of Equity Shares of DCM Nouvelle Limited pursuant to the Scheme of Arrangement (zip)w.e.f. JULY 15,2019

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
JYOTHYLAB	12-Jul-19	Dividend - Rs 3 Per Share
LAXMIMACH	12-Jul-19	Dividend Rs 35 Per Share
PDMJEPAPER	12-Jul-19	Dividend - Rs 0.15 Per Share
KOTAKBANK	12-Jul-19	Dividend Rs 0.80 Per Share
AMJLAND	12-Jul-19	Dividend - Rs 0.30 Per Share
DCMSHRIRAM	12-Jul-19	Dividend - Rs 1.60 Per Share
INDIANHUME	12-Jul-19	Dividend- Rs 3.60 Per Share
CERA	12-Jul-19	Annual General Meeting/ Dividend - Rs 13 Per Share
M&MFIN	15-Jul-19	Dividend - Rs 4 Per Share/ Special Dividend - Rs 2.5 Per Share
KEC	15-Jul-19	Dividend - Rs 2.70 Per Share
TATAINVEST	15-Jul-19	Dividend - Rs 20 Per Share
NELCO	15-Jul-19	Annual General Meeting/ Dividend - Rs 1.50 Per Share
DRREDDY	15-Jul-19	Dividend - Rs 20 Per Share
PONNIERODE	15-Jul-19	Dividend - Rs 2 Per Share
NAVNETEDUL	15-Jul-19	Dividend Rs - 1 Per Share
ZEEL	15-Jul-19	Annual General Meeting/ Dividend - Rs 3.50 Per Share
PVR	16-Jul-19	Annual General Meeting/ Dividend - Rs 2 Per Share
RML	16-Jul-19	Dividend Rs 4.50 Per Sh
SESHAPAPER	16-Jul-19	Dividend - Rs 20 Per Share
SAGCEM	16-Jul-19	Dividend Rs 2.50 Per Share
TAJGVK	16-Jul-19	Annual General Meeting/ Dividend - Re 0.60 Per Share
VGUARD	16-Jul-19	Dividend - Rs 0.80 Per Share
ORIENTBELL	16-Jul-19	Dividend - Rs 0.50 Per Share
APOLSINHOT	16-Jul-19	Dividend - Rs 3 Per Share

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1384/\$1360 & Resistance = \$1434/\$1460.**
- **Crude oil range (WTI)->\$54 to \$64.**
- **Dow Reaches Another Record High:**
 - The Dow reached another record high on Friday, after Federal Reserve Chairman Jerome Powell's dovish comments earlier in the week set stocks soaring in anticipation of a rate cut later this month.
- **U.S. Dollar Remains Subdued After PPI Data:**
 - The U.S. dollar was flat on Friday as a slight uptick in core inflation failed to deter expectations that the Federal Reserve will cut rates at the end of July. Fed Chairman Jerome Powell testified before Congress this week, telling lawmakers that the central bank is concerned about weak inflation and other uncertainties. The Fed is expected to cut rates by 25 basis points at its next policy meeting at the end of the month. Meanwhile, core inflation data rose in June, pointing to a moderate gain in retail prices.
- **Oil Prices on Track for Weekly Jump as Storm Barry Trumps Glut Concerns:**
 - Oil prices were on track for a sharp weekly gain as concerns over Tropical Storm Barry hitting supply outweighed worries of a global supply glut in the making.
- **Gold Prices Wobble as Wholesale Inflation Ticks Higher:**
 - Headline inflation at factory gates rose 1.7% from a year earlier in June, topping expectations for a larger drop to 1.6%, while the core annualized reading that removes volatile food and energy components unexpectedly held steady at 2.3%. The readings follow a similar picture painted Thursday by core consumer prices that also unexpectedly ticked higher in June.

TRENDS & OUTLOOK – DATE: 15-JULY- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	34211	34555	34795	35125	35345
SILVER	36355	37134	38160	39175	39966

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	432.10	436.25	442.10	446.65	450.20
ZINC	187.40	190.25	193.30	196.65	199.60
LEAD	150.55	153.40	156.15	158.90	160.55
NICKEL	875	892	914	937	952

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3925	4030	4145	4275	4365
NATURAL GAS	160	163	168	173	177

DATA TALKS : TODAY'S ECONOMIC DATA :

(GDP q/y, Fixed Asset Investment ytd/y, Industrial Production y/y, NBS Press Conference, Retail Sales y/y, Unemployment Rate of China), Empire State Manufacturing Index, FOMC Member Williams Speaks.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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